



Opportunities **CONNECTIONS** *Reflections*

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Mission and Vision Statement



Mission Statement

*To attract and manage permanent funds from donors of all means,
and provide grants to charitable organizations in Brantford and Brant County.*

Vision Statement

*The Brant Community Foundation is a trusted agent and a catalyst for philanthropy,
benefiting our community - today and forever.*



Message from the Foundation

From the Chair

As I approach the end of my term, it is a time to reflect on the past two years as Chair as well as plans for the future. Community Foundations are forever – the Brant Community Foundation will continue to manage funds prudently and grants will support charities that contribute to the health and vitality of the community. This is a simple concept, but the impact is tremendous.

After an eventful 2009 for the world economy, the board held a full day retreat to prepare a strategic plan to chart direction for the future. Members reaffirmed their commitment to the Foundation's mission and vision. We move forward with a focus on new and different opportunities to inspire legacy giving.

Although these past two years have been financially difficult for the community, donors continued to show their generosity. Donations of over \$290,000 were received this year. I commend donors for their vision of a stronger community for future generations to enjoy. Later in this report, you will read some inspiring tributes from donors who are achieving their philanthropic goals through Funds they have established.

Two new agency funds were created this year – connections that will last forever. The Lansdowne

Children's Centre Foundation and the Friends of Myrtleville House Museum created funds that will help both organizations with ongoing annual funding.

A music award program was established to ensure that Norah Langton's musical legacy lives on. The awards in honour of the longtime piano teacher who loved music, will be given annually to BCI students to recognize excellence in music and a desire to continue their studies.

To our resigning Board member, John Huigenbos, we thank you for your commitment and efforts on behalf of the Foundation. You have been a volunteer, donor and friend of the Foundation and have truly made a positive difference.

It has been a pleasure to have been part of this dynamic board. I thank the Board members for their support over the last two years, especially Executive Committee members, Jean Anderson, Terry Bateson, Bruce Hodgson, and Scott Lyons. Board members continue to demonstrate their commitment to the Foundation and furthering the impact that the Foundation has on the health and vitality of our community.



Dr. Robert Farley
Chair, 2008 - 2010

From the Executive Director

Our business continues to be building our community. We gave out over \$190,000 in grants to 49 organizations. Grants, large and small, continue to support local charities which deliver invaluable services. Six deserving students recognized by their school communities for their efforts and positive attitudes, received the first Sharon Elaine Sienko Memorial Awards.

Grants from the Ontario Endowment Fund for Children and Youth in Recreation are determined by the Foundation's Youth Advisory Committee (YAC). This process was lead by the YAC chair, Jennifer Romano, under the supervision of the Adult Advisor, Dean Braund. Everyone takes part in the decision making process.

The advantage of Donor Advised Funds is that the donors have what is basically a "private foundation" without the administrative hassles. Please look on pages 17 see what grant choices the fund holders made this year to further their vision for our community.

A challenge this year was a reduction in operating funds. The board was forced to make the tough decision not to renew the position of Executive Assistant. Sandra Allan helped organize our systems and procedures so that we are now poised to take advantage of future opportunities. We wish her all the best.

Community foundations bring people together for dialogue on issues of importance and we were able to present an Earth Week Speakers Series in 2010 through the generosity of community sponsors. Thank-you to the speakers whose interesting and informative presentations enlightened and entertained the audiences of over 100 people.

It is my privilege to work with incredible board members, volunteers, donors and staff who are dedicated to making a difference. In closing, I would like to thank Dr. Farley whose inspired leadership steered us through some difficult times to emerge as a stronger foundation for the communities we serve.

Highlights of the Year

Total Assets	\$5,608,398
Gifts Received	\$295,605
Grants Approved	\$191,784
Investment Performance Net	7.5%
Organizations Supported	49
Operating Expenses	1%



Joanne Lewis
Executive Director



REFLECTIONS

A Brief History of Brant Community Foundation

Community Foundations are about permanence and connecting donors with causes that they care about. Since 1997, the Brant Community Foundation's endowed assets have grown to over \$5.5 million and grants of over \$1 million have responded to community needs.

The Foundation's first major assets were acquired through the generous donation of the trustees of the Sheridan Place Retirement Home for Women. In 2001 when the corporation wound up, our first Field of Interest Fund for the benefit of the elderly was created and the Foundation was finally in the grant-making business.

Other funds started to come in and we now have over 32 named funds. Each fund is as individual as the donor and reflects the donor's vision of a vibrant, caring community where everyone is included

and everyone needs to help. Some of the Funds are directed to a single charity while others are directed to a field of interest. Other funds were established to address challenges as they arise and organizations apply through our annual grant program. Donor support has remained strong and we appreciate their confidence in the Foundation.

Over 100 local charities in the communities of Brantford, Brant County, Six Nations and Mississaugas of the New Credit have been supported. Grants have been as small as \$500 and as large as \$30,000. Grants support programs and activities in all sectors.

The Foundation offers flexible choices to ensure that the needs of the community and the wishes of donors are met with the best possible results.

CONNECTION to the Future

Planned Gifts

A planned gift is exactly what it sounds like – a gift that you arrange be given at a future date. One purpose of making arrangements for a gift in the future is that you ensure your security during your lifetime. At the Brant Community Foundation, we are happy to talk to you about the different options to ensure that your wishes are in place. We can help you make a difference in your community, forever.

CREATE YOUR LEGACY

- Pledge of annual gift of cash
- Transfer of securities / stock
- Life insurance policy
- Bequest in your will
- Gift of other assets
- Bequest of the residual value of your estate
- Through a Charitable Remainder Trust
- Donation of remainder of RSP or RIF
- Donation of remainder of guaranteed annuity
- Tribute donations to help another create a legacy

Your lawyer and professional financial advisor can assist you with the details.



DONOR STORY

Pioneer Petroleums Fund: Surprise Fund Announcement



Murray Hogarth
Founder and CEO of Pioneer Petroleums

In June of 2009 at the first annual Community Leaders Breakfast with an audience of over 160 business leaders, Murray Hogarth, Founder and CEO of Pioneer Petroleums, shared his thoughts and experiences of establishing and operating a business through good times and bad. Outlining his history of successful entrepreneurship in many business adventures, including the range of real estate development, manufacturing and distribution enterprises plus retail chain operations in fast food (Tim Hortons and Wendys) and swimming pools (Pioneer Pools), he outlined key principles which apply to every successful business venture in an interesting and sometimes humorous way.

Success is not one-sided. Mr. Hogarth considers volunteering and philanthropy an integral part of success. As corporations grow and prosper, they need to give back to the communities who support their success.

Mr. Hogarth is the Past Chairman of Joseph Brant Memorial Hospital in Burlington where he helped found the new Brant Centre nursing home adjacent to the hospital, is a Past Chairman of The Hamilton Community Foundation, and was instrumental in founding the Burlington Community Foundation and the Napanee & District Community Foundation.

In keeping with his history of philanthropy and commitment to building community capacity, Mr. Hogarth surprised the Foundation by establishing the "Pioneer Petroleums Fund". Mr. Hogarth encouraged other businesses to use the community foundation option in managing their philanthropy.

Family man, donor, friend, volunteer, recognized by the business community and in philanthropy circles – Murray Hogarth is definitely a very successful person. We thank him for his trust in the Brant Community Foundation.

Donor Tributes

Our Donors thoughtfully determine their philanthropic goals and work with the Brant Community Foundation to address current community issues and needs. Here are some words from donors who work with the Foundation to support their favourite causes.

We wanted to give something back to this great community where we have lived for 50 years. Both of us have served on the Board of Directors and been impressed with the professionalism of the Foundation. Joanne Lewis keeps everything running smoothly as the Executive in charge. The money is invested carefully with professional management by a local bank and overseen by Board Members such as accountant Terry Bateson. The fees to have the bank manage funds and to support the Foundation itself to benefit the community are very reasonable.

We started a Donor Advised Fund with our donations so we could direct the annual grants made from the interest earned to a favourite project of ours "Kids Can Fly". We like the fact that everything is managed for us and that our gifts will be in perpetuity to the Community. Being part of the grants committee has shown the care taken to best choose needs to enrich Brantford and area.

Bill and Dorothy Campbell

Many of our friends know that our main hobby is the support and growth of the Canadian Military Heritage Museum of Brant. Its long term sustainability depends on the annual contribution of its friends and members. The designated fund in the Brant Community Foundation will ensure that our support will continue in perpetuity.

Donald and JoAnne Wilkin

Lansdowne Children's Centre supports children and youth with physical, communication and developmental challenges. Their work helps families here and now with therapies and supports to help a child realize optimal potential. A new sound, a gesture, grasp or step, or a new friend are treasured hallmarks of such growth and progress. These improvements hold much hope for the potential that young people can achieve with the right supports at the right time.

Lansdowne Children's Centre Foundation also looks to the future to support long-term needs with a named fund with the Community Foundation.

Lansdowne Children's Centre

I was introduced to the Brant Community Foundation by the man who was primarily responsible for bringing the concept to Brantford, who I once publicly described as "a gentle pickpocket". I was persuaded to give some money to the Foundation and having done so, I feel that I am, in my small way, a part of something of immense benefit to the community. I have also served on the Grants Committee for six years which has given me a special insight into the financial needs of so many outstanding charitable groups in the city and the extraordinary people whose involvement in those groups is largely unheralded. My message is to support the Foundation in any way you can, from a financial donation to a donation of your time and talent. This is an important organization in Brantford, vital to many needy citizens. Thank you to the Foundation. The reward over several years has been immeasurable.

Bob Glaves

Community Funds

Grants from the Community Funds address current needs as they arise. Grants are given to organizations from any sector; arts and culture, education, health, social services, recreation, etc. The Foundation's Grants Committee reviews applications annually to determine the most pressing needs. Donors whose accumulated endowed gifts reach \$5,000.00 may choose to have their fund named.

Blacker Benevolent Fund	\$730,207
C. Gordon Cockshutt Fund	\$1,367,937
City of Brantford Mayor's Fund	\$58,970
Community Fund*	\$6,600
Bob Glaves Fund*	\$5,963
In-Memoriam Legacy Fund*	\$2,862
Charlie and Gretta Lewis Fund*	\$5,147
Pioneer Petroleums Fund*	\$15,974
Vyrt and Barbara Sisson Fund*	\$8,921

* indicates contributions in the current year.

**They say all good things
must come to an end.**



**At Brant Community Foundation
we know that isn't true.**

Learn how you can give a gift to your community,
that will keep giving for years to come.

Do something good, that will last forever.

Field of Interest Funds

Grants from the Field of Interest Funds are restricted to organizations with programs in a particular sector.

ENVIRONMENT FUND

Grants support projects in the environmental sector that protect and/or restore environmental integrity, including land, air and water, and address identifiable environmental needs.

Apotex Pharmachem Environment Fund	\$9,021
Community Environment Fund	\$117,695

SENIORS FUND

Grants can be given in any sector but must be for projects and programs for the elderly.

Sheridan Place Fund	\$1,582,977
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ONTARIO ENDOWMENT FUND FOR CHILDREN AND YOUTH IN RECREATION

Grant applications from this fund are reviewed by the Foundation's Youth Advisory Committee.

Community Youth in Recreation Fund	\$92,813
Rotary Sunrise Youth Fund	\$4,778
Wescast Youth Fund	\$4,753

Our staff and volunteers met with each donor to determine the type of fund most appropriate to his or her philanthropic intent. We extend our thanks to our donors for using the Foundation as a means to leave a legacy to the community. Contact the office at: 519-756-2499 for a confidential discussion about starting a named fund.

Directed Funds

DONOR ADVISED FUNDS

The donors who established these funds, decide who the recipients of these grants will be each year.

Calbeck Family Memorial Fund	\$60,888
Bill and Dorothy Campbell Fund	\$338,394
John and Leah Huigenbos Fund	\$37,486
Terry Stewart and Joan Stewart Butcher Family Fund	\$73,965

AGENCY FUNDS

Funds have been set up to provide annual grants to these organizations.

Brant Taletellers Fund*	\$23,609
Canadian Military Heritage Museum of Brant County Fund*	\$51,495
D.A.R.E. — Drug Awareness Resistance Education Fund	\$386,441
Friends of Myrtleville House Museum Fund*	\$39,243
John G. Wilson Family Fund for the Sanderson Centre*	\$9,365
Lansdowne Children's Centre Foundation Fund*	\$10,650
Mary B. Stedman Glenhyrst Art Gallery Fund	\$174,398
Mary B. Stedman Symphony Fund	\$180,078
Mildred S. Barrie Laurier Brantford Fund	\$32,256
Stedman Farrington Burial Grounds Fund	\$9,100

BURSARIES, SCHOLARSHIPS AND AWARDS

Thomas E. Taylor Memorial Bursary Fund for BCI Graduate going into a Faculty of Engineering	\$24,696
Sharon Elaine Sienko Memorial Fund for awards to recognize endeavours/challenges of GEDSB students	\$25,560
Mary Welsh Brant Waterways Foundation Environmental Scholarship for BCI Graduate going into Environmental Studies	\$9,025
Norah Langton Music Awards for awards to BCI students in Music Studies	\$16,361

Contributors June 1/09 to May 31/10

Sandra & Jim Allen
Anne & Joe Bobrovitz
Brant Historical Society
Dean Braund
Joan & William Butcher
Robin, Kelley, Emily & Jordan Butcher
Joanne Calbeck Foundation
Bill & Dorothy Campbell
John & Rosa Clements
Melodie & Marvin Daboll
Gerry and Cathy DeFrancisco
Helen Elliott
Enterprise Brant
Friends of Myrtleville House Museum
Bob Glaves
M. Eleanor Gloster
Joseph A. Halajian
Deborah Hawken
Alex Henry
Charles Herr
Bruce Hodgson
John & Leah Huigenbos
James and Carol Kent
Tim Kutt
Marianne Lalonde-Penner
Jennifer Langton
Karl Langton
Max Langton
Lansdowne Children's Centre Foundation

Joanne & Dave Lewis
Lois McCliester
Myrtleville House Museum
Pioneer Petroleum
Nick & Clayde Rizzo
Pamela Robertson
Walter and Janet Rolland
Simon & Arpi Simonian
Vyr & Barbara Sisson
Caroline Spearing
Dorothy & Doug Stirling
Meridyth Taylor
Sami & Annie Totah
Donald & Jo-Anne Wilkin

The foundation has also received many anonymous donations, notification of bequests in wills, and insurance policies.

In-Memoriam

Gifts were received in memory of:

Donata Agriesti
John Bazoian
Rick Bullas
Gordon Easto
Gerhard Edler
Judge Ed Farjoy
Dr. Richard Farley
Audrey Flack
Kay Forbes
Dr. Jack Halliday
Joyce Hodgson
Irene Houghton
Valerie Ann Hunt
Arnold Korfmann
Marc Lefebvre
Filomena Leonetti
Lucille Levac
Al Mills
Gary Muir
Sean Murtagh
Walter Riimand
Jo Shannelly
Dale Simpson
Shirley Swift
Ernie Walton
Marilyn Watson
Anne Westaway
John G. Wilson

Tribute Donations

Gifts were received in honour of:

- In celebration of Joan Butcher's birthday
- In honour of Josie Clawsie's contributions to Xi Alpha Xi Sorority
- In celebration of Bob Glaves' 65th birthday
- Thank you to Bob Glaves
- Thank-you to KML Beauty Studio
- Tribute in honour of Norah Langton's birthday
- In remembrance of Charlie Lewis on Father's Day
- In honour of the retirement of Richard L. Verity, QC
- In celebration of Jean Wilson's birthday

Where there's a Will, there's an EASY way!

Choosing how to create your legacy is a very personal decision, but the Brant Community Foundation is here to help make it easier.

Uncertainty about the future can cause you to put off decisions. By naming a charity in your will, you ensure that you have use of your money during your lifetime whenever you need it.

Your Will provides for a charitable gift of a specific amount, or a portion of the residue of your estate, to your named fund at the Brant Community Foundation. The designated fund agreement, signed during your lifetime, clearly sets out your intentions for the allocation of the annual grant from your fund to one or more federally registered charities in Canada. This gives you the flexibility to change the allocations during your lifetime without having to change the terms of your Will. At the end of your lifetime, when your estate gift is received into your fund, the Brant Community Foundation's Board of Directors will ensure your wishes are honoured.



10 Principles

These principles describe the ideals we strive for in all we do and all we say, all for community.

- 1) We build community vitality
- 2) We understand our communities
- 3) We create opportunities for dialogue and inclusion
- 4) We embrace partnerships
- 5) We tackle pressing issues
- 6) We embrace diversity and foster renewal
- 7) We grant for breadth and impact
- 8) We build community assets and champion philanthropy
- 9) We learn and share what we know
- 10) We are responsive and accountable

GRANT STORY

The Sharon Elaine Sienko Memorial Awards



Sharon Sienko Laidlaw

The Sharon Elaine Sienko Memorial Awards were established in recognition of Sharon Sienko Laidlaw, an elementary teacher who inspired her students to do their best with enthusiasm, perseverance and positive attitudes. In 2010, the first awards were given to four elementary and two secondary students who demonstrated determination to do their best despite challenges.

The awards recognized students who:

- *excelled in spite of health challenges;*
- *overcame barriers and disadvantages to achieve marked recent improvement over past accomplishments;*
- *made significant positive contributions to their school community;*
- *were the “everyday heroes” who take care of others needing assistance;*
- *consistently demonstrated positive attitudes and exemplary efforts.*

These “everyday heroes” were nominated by their school communities for making a difference in the lives of others.

Grants made in 2009 - 2010

Grants from Community Non-Designated Funds

BLACKER BENEVOLENT FUND

Adelaide Hunter Hoodless Homestead/ Federated Women's Institutes of Canada <i>Directional signage</i>	\$1,859.90	Community Resource & Employment Service <i>Signage for food bank and employment services</i>	\$2,000.00
Alert Program <i>Emergency response units</i>	\$2,000.00	Five Oaks, Paris <i>Bussing for summer programs</i>	\$3,000.00
Big Brothers and Big Sisters of Brant <i>Traditional match programs</i>	\$2,000.00	Grand Valley Educational Society <i>To encourage and support local post-secondary education</i>	\$1,000.00
Boys' and Girls' Club of Brantford <i>For youth recreational programs</i>	\$4,000.00	McGill University - Blacker Library of Zoology <i>For the Blacker Library of Zoology</i>	\$500.00
Brant Historical Society <i>Program / exhibition room improvements</i>	\$2,300.00	MS Society of Canada, Brant County Chapter <i>Client service support</i>	\$2,000.00
Brant United Way <i>Support of 2010 campaign</i>	\$1,000.00	Victim Services of Brant <i>Court assistance program</i>	\$2,000.00
Brantford Blessing Centre <i>Kitchen equipment</i>	\$1,000.00	Willett Hospital Foundation <i>For urgent care renovations</i>	\$600.00
Brantford Kiwanis Music Festival <i>2010 music festival</i>	\$1,000.00	TOTAL	\$26,259.90

C. GORDON COCKSHUTT FUND

Arcady <i>For Christmas concert series</i>	\$1,000.00	Community Resource & Employment Service <i>Signage for food bank and employment services</i>	\$2,000.00
Bell Homestead <i>For 100th anniversary celebration</i>	\$2,500.00	Crossing All Bridges Learning Centre <i>For transportation for programs and activities</i>	\$5,000.00
Boys' and Girls' Club of Brantford <i>For youth recreational programs</i>	\$5,000.00	Farrington Independent Church <i>For community work</i>	\$2,000.00
Brant Men of Song <i>For concert series</i>	\$625.00	Kids Can Fly <i>Roots of Empathy Program</i>	\$3,600.00
Brant United Way <i>Support of 2010 campaign</i>	\$6,900.00	Nova Vita Domestic Violence Prevention Services <i>Daisy of Hope initiatives</i>	\$2,500.00
Brantford Blessing Centre <i>Kitchen equipment</i>	\$4,500.00	Six Nations' Art Council <i>For traditional craft instruction for summer program</i>	\$2,000.00
Brantford Kiwanis Music Festival <i>2010 music festival</i>	\$1,650.00	Willett Hospital Foundation <i>For urgent care renovations</i>	\$1,400.00
Brantford School of Instrumental Music <i>For building improvements</i>	\$1,900.00		
Brantwood Foundation <i>Interactive walkway and garden</i>	\$6,826.33		
		TOTAL	\$49,401.33

CITY OF BRANTFORD MAYOR'S FUND

Boys' and Girls' Club of Brantford <i>For youth recreational programs</i>	\$1,000.00
Brantford Blessing Centre <i>Kitchen equipment</i>	\$1,000.00
Brantford Kiwanis Music Festival <i>2010 music festival</i>	\$125.00
TOTAL	\$2,125.00

BOB GLAVES FUND

Brant Men of Song <i>For concert series</i>	\$200.00
TOTAL	\$200.00

CHARLIE AND GRETТА LEWIS FUND

Brant Men of Song <i>For concert series</i>	\$175.00
TOTAL	\$175.00

COMMUNITY, IN-MEMORIAM LEGACY AND ANONYMOUS FUNDS

Adelaide Hunter Hoodless Homestead/ Federated Women's Institutes of Canada <i>Directional signage</i>	\$290.00
Brant Historical Society <i>Program / exhibition room improvements</i>	\$100.00
Brantford School of Instrumental Music <i>For building improvements</i>	\$100.00
TOTAL	\$490.00

VYRT AND BARBARA SISSON FUND

Brant Historical Society <i>Program / exhibition room improvements</i>	\$100.00
Brantford Kiwanis Music Festival <i>2010 music festival</i>	\$225.00
TOTAL	\$325.00

Grants: from Field of Interest Funds

Seniors

SHERIDAN PLACE SENIORS FUND

Alert Program <i>Emergency response units for seniors</i>	\$1,000.00
Alzheimer Society of Brant <i>Caregivers Retreat</i>	\$5,000.00
Brantford General Hospital Foundation <i>For dialysis chairs</i>	\$10,000.00
Brant Historical Society <i>Program / exhibition room improvements</i>	\$2,500.00
Brantford Seniors Resource Centre <i>For seniors day-programs</i>	\$7,500.00
Brant United Way <i>Support of programs for seniors</i>	\$2,100.00
Canadian Red Cross, Brantford Branch <i>For kitchen equipment for Meals on Wheels</i>	\$5,729.10
John Noble Home <i>For wheelchair accessible bus</i>	\$10,000.00
Nova Vita Domestic Violence Prevention Services <i>Seniors Support Group</i>	\$10,000.00

Stedman Hospice <i>Day Patient Wellness Program</i>	\$5,000.00
TOTAL	\$58,829.10

Environment

APOTEX PHARMACHEM FUND

Brantford Earth Committee Events Committee / Grand River Conservation Foundation <i>School ground greening</i>	\$325.00
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COMMUNITY ENVIRONMENT FUND

Brantford Earth Committee Events Committee / Grand River Conservation Foundation <i>to produce fact sheet about natural Carolinian areas</i>	\$3,456.55
Brantwood Foundation <i>Interactive walkway and garden</i>	\$673.67
TOTAL	\$4,455.22

Youth

ONTARIO ENDOWMENT FUND FOR CHILDREN AND YOUTH IN RECREATION, ROTARY SUNRISE AND WESCASST FUNDS

Boys' and Girls' Club of Brantford	\$2,000.00
<i>For youth summer programs</i>	
Children's Aid Society	\$180.00
<i>To send children to summer camps</i>	
Kids Can Fly	\$300.00
<i>For Brantford Book Camp</i>	
Lansdowne Children's Centre	\$1,380.00
<i>For Every Kid Counts program</i>	
St. Andrew's United Church	\$140.00
<i>For children's program at Soup for the Soul</i>	
TOTAL	\$4,000.00



Donor Advised

BILL AND DOROTHY CAMPBELL FUND

Kids Can Fly	\$10,443.00
<i>2010 music festival</i>	
TOTAL	\$10,443.00

JOHN AND LEAH HUIGENBOS FUND

Alzheimer Society of Brant	\$250.00
Pregnancy and Resource Centre	\$500.00
Why Not City Missions	\$500.00
TOTAL	\$1,250.00

TERRY STEWART AND JOAN STEWART BUTCHER FAMILY FUND

Brantford School of Instrumental Music	\$625.00
Brantford Symphony Orchestra	\$625.00
John Noble Home	\$625.00
Thank A Vet Luncheon	\$625.00
TOTAL	\$2,500.00

Donor Designated/Agency Funds

Brant Taletellers Guild Fund	\$875.00
Canadian Military Heritage Museum of Brant Fund	\$350.00
D.A.R.E.-Drug Awareness Resistance Education Fund	\$14,450.00
Stedman Farrington Burial Grounds Fund	\$106.00
Sharon Elaine Sienko Memorial Awards Fund	\$750.00
Mary B. Stedman Glenhyrst Art Gallery Fund	\$6,500.00
Mildred S. Barrie Laurier Brantford Fund	\$1,200.00
Mary B. Stedman Symphony Fund	\$6,750.00
John G. Wilson Family Fund for the Sanderson Centre	\$350.00
TOTAL	\$31,331.00

Grants from Non-Endowed Funds

Grand Erie District School Board for the Paris District High School Foot Ball Team	\$19,470.00
TOTAL	\$19,470.00



Treasurer's Report

The significant number to be recognized is that the value of our total funds increased by \$416,004 year over year. Some of the increase is from donations received, and the rest from income from investments exceeding our grants.

Last year, we donated \$191,784 to worthwhile community based charities to assist them to achieve their goals.

Stubbornly low interest rates continue to have a negative impact on our investment income.

The Foundation investments are conservative in risk but with good yields as a goal. They are managed by a team of professional advisors.

We continue to work hard to attract endowment funds that will enrich our community for years to come.

*Yours respectfully,
Terry Bateson*



Highlights of Audited Statement

BRANT COMMUNITY FOUNDATION INC.

STATEMENT OF REVENUES, EXPENSES AND CHANGES IN FUND BALANCES

Year ended MAY 31, 2010

ENDOWMENT FUNDS

REVENUES

Investment income (loss) - net
Contributions
Services

EXPENSES

Grants and Leadership Projects
Fund management
Administration - Schedule 1

Excess (deficiency) of revenues over expenses for the year

Fund balances - beginning of year

FUND BALANCES - END OF YEAR

	Field of Interest Funds		Donor Designated Funds	
	2010	2009	2010	2009
	\$ 127,616	\$ (230,829)	\$ 71,072	\$ (112,661)
	45	5,920	155,894	47,807
	-	-	-	-
	127,661	(224,909)	226,966	(64,854)
	67,284	43,325	31,331	30,856
	18,275	17,948	10,558	8,825
	-	-	-	-
	85,559	61,273	41,889	39,681
	42,102	(286,182)	185,077	(104,535)
	1,776,837	2,063,019	874,270	978,805
	\$ 1,818,939	\$ 1,776,837	\$ 1,059,347	\$ 874,270

The above statement of revenues, expenses and changes in fund balances has been excerpted from, and should be read

OPERATING FUND

TOTAL

Non Designated Funds

2010	2009
\$ 188,267	\$ (325,234)
134,930	51,850
-	-
323,197	(273,384)
93,169	38,572
26,824	25,437
-	-
119,993	64,009
203,204	(337,393)
2,526,908	2,864,301
\$ 2,730,112	\$ 2,526,908

2010	2009
\$ 1,800	\$ -
4,736	2,250
99,014	73,284
105,550	75,498
-	-
-	-
119,929	103,539
119,929	103,539
(14,379)	(24,041)
57,119	85,160
\$ 42,740	\$ 57,119

2010	2009
\$ 388,755	\$ (668,724)
295,605	107,827
99,014	73,248
783,374	(487,649)
191,784	112,753
55,657	52,210
119,929	103,539
367,370	268,502
416,004	(756,151)
5,235,134	5,991,285
\$ 5,651,138	\$ 5,235,134

in conjunction with, the audited financial statements of Brant Community Foundation Inc. for the year ended May 31, 2010.

Board of Directors, Committees and Staff

The foundation is grateful to the dedicated core of community volunteers and professionals, all of whom make their special contributions by assisting the board and staff. Our volunteers desire to make a difference in our community by giving of their time and expertise.

Board of Directors

Jean Anderson, Vice Chair
Terry Bateson, Treasurer
Sharon Binning
Doug Bowman
Dean Braund
Dorothy Campbell
Melodie Daboll
Dr. Robert Farley, Chair
Lorrie Gallant
John Huigenbos
Scott Lyons, Secretary
Craig Newsome



Board of Directors

BACK ROW: Scott Lyons, Terry Bateson, John Huigenbos, Dean Braund, Craig Newsome. From Row: Sharon Binning, Doug Bowman, Jean Anderson, Robert Farley, Melodie Daboll Absent: Dorothy Campbell, Lorrie Gallant

Past Presidents Committee

Dianne Belliveau
Anne Buchanan
Bruce Hodgson, Chair
Nick Rizzo
Vyrt Sisson

Asset Development / Asset Advisory

Doug Bowman, Chair
Dean Braund
Bill Campbell
Dr. Robert Farley
John Huigenbos
Nick Rizzo
Vyrt Sisson

Asset Management

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Jean Anderson
Dr. Robert Farley
Scott Lyons
Vyrt Sisson

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Sharon Binning
Doug Bowman
Dorothy Campbell
Pat Davies
Pat Duern
Lorrie Gallant
Robert Graves
Bruce Hodgson
Julia Jacobson
Lucy Marco
Craig Newsome
Vyrt Sisson
Paula Thomlinson

Marketing

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Bill Campbell
Dr. Robert Farley
Peter Jackman

Environment Committee

Pat Duern, Co-Chair
Vyrt Sisson, Co-Chair
John Huigenbos, Board Rep
Chuck Beach
Ralph Beaumont
Jim Berhalter
Marguerite Ceschi-Smith
Gordon Diver
Robert Feagan
Joan Kanigan
Harry Sawchuk
Maureen Sinclair

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Dean Braund, Adult Advisor
Jennifer Romano, YAC Chair
Maraya DeGrandis, YAC Vice Chair
Jenna Sabolsky, Secretary
Christopher Bialas
Miranda Consorti
Lee Follis
J.R. Gallarza
Catherine Giles
Hilary Mann
Deidre McDermid
Olivia O'Riordan
Alyna Poremba
Stefan Romano

Nominating

Judge James Kent, Judge, Superior Court of Ontario
Terry Collins, President, Brantford/Brant Chamber of Commerce
Randy MacKenzie, President, Kiwanis Club of Brantford
John McGraw, President, Rotary Club of Brantford

Staff

Joanne Lewis, Executive Director
Sandra Allen, Executive Assistant

Auditor

BDO Dunwoody LLP

Environment Forum Sponsors:

Blue Dog Coffee Roasters
Brantford Power
Brant County Power
Enterprise Brant
Home Depot
TD Friends of the Environment

Investment Counsel

BMO Nesbitt Burns
RBC Dominion Security
TD Canada Trust

Logo Design

Flying Camel Advertising and Design

Community Supporters

Brant United Way, Jorj Takacs, Takacs Studios,
Ricter Web Printing Ltd.

RWP

RICTER WEB PRINTING

The Brant Community Foundation wishes to extend their sincere gratitude to Ron St.Amand of Ricter Web Printing Ltd., and his talented staff for graciously donating the design and printing of this annual report.

THE ONTARIO
TRILLIUM
FOUNDATION



LA FONDATION
TRILLIUM
DE L'ONTARIO

The Brant Community Foundation gratefully acknowledges the financial support of Ontario Trillium Foundation. The Ontario Trillium Foundation, an agency of the Ministry of Culture, receives annually \$100 million of government funding generated through Ontario's charity casino initiative. The foundation provides grants to eligible charitable and not-for-profit organizations in the arts, culture, sports, recreation, environment and social service sectors.

The Brant Community Foundation is a proud member of



COMMUNITY
FOUNDATIONS
OF CANADA



OPPORTUNITIES

When you make a gift to the Brant Community Foundation, you join people from all walks of life who share the desire to make a difference in this community. As part of our endowed assets, your gift continues to give, and make a difference, year after year.

We would be pleased to work with your lawyer, accountant, life insurance agent, financial planner or other professional advisor to find the approach that suits your particular objectives and personal situation. At your community foundation, we are dedicated to carry out your plans for philanthropy, either now, or in a planned way in the future.

Please contact us at 519-756-2499 for a confidential appointment. You can visit our website at www.brantcommunityfoundation.ca for more information.





Opportunities CONNECTIONS *Reflections*



BRANT
COMMUNITY
FOUNDATION

SERVING BRANTFORD AND BRANT COUNTY

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